

The Directors  
red24 plc  
28 Lime Street  
London  
EC3M 7HR



60 New Broad Street  
London EC2M 1JJ

t: +44 (0) 20 7220 0500

f: +44 (0) 20 7220 0597

e: [info@finncap.com](mailto:info@finncap.com)

[www.finncap.com](http://www.finncap.com)

26 October 2016

Dear Sirs,

**Proposed Offer in respect of red24 plc ("red24" or the "Company")**

We write regarding the shareholder circular to be posted to red24 shareholders on 26 October 2016 (the "Schemed Document"), a copy of which is attached for identification purposes.

We hereby consent to the issue of the Scheme Document with references to our name, in the form and context in which they appear.

Yours faithfully

A handwritten signature in black ink, appearing to read "Julian Blunt". The signature is stylized and written in a cursive-like font.

Julian Blunt  
Corporate Finance Director  
for and on behalf of finncap Ltd