

19 May 2003

ARC RISK MANAGEMENT GROUP PLC
“ARC” or “The Company”
(AIM)

Placing, Additional Listing and Directors' Holdings

ARC Risk Management Group plc, the security and risk management consultants, is pleased to announce that it has raised £229,500 in an equity placing. The Company has placed 22,950,000 ordinary shares of 1p each in the Company at 1p per share with institutional and private investors. The funds raised will be used as working capital to fund the expansion of the business.

Application will be made for the 22,950,000 new ordinary shares to be admitted to trading on AIM. The new ordinary shares will rank pari passu with the existing ordinary shares in issue and dealings on AIM are expected to commence on Friday, 23 May 2003.

Following their participation in the Placing, the Company has been notified of the new shareholdings of Chief Executive Rob Whiting and Sidebell Limited, a company of which Chairman Simon Richards is a director and shareholder:

Shareholder	Current Shareholding	Placing Shares	New Shareholding	% of enlarged share capital
Robert Whiting	8,425,000	1,750,000	10,175,000	7.84%
Sidebell Limited	36,042,500	3,400,000	39,442,500	30.41%

Enquiries:

Rob Whiting
Chief Executive,
ARC Risk Management Group plc

Tel: 01491 875455

Maxine Barnes
Barnes and Walters Limited

Tel: 020 7430 1600

Jeremy Porter
Seymour Pierce Limited

Tel: 020 7648 8700

