

FOR IMMEDIATE RELEASE

9 FEBRUARY 2004

**ARC RISK MANAGEMENT GROUP PLC
(AIM)**

Placing and Additional Listing

ARC Risk Management Group plc is pleased to announce that it has completed a fundraising of £750,000 (before expenses) through a placing with institutional investors of 50,000,000 new ordinary shares at 1.5p per share.

The monies raised will be used to provide working capital for the Company and develop its red24 service.

Application will be made for admission of the 50,000,000 fully paid ordinary shares in the Company to trading on the AIM market of the London Stock Exchange.

The shares will rank pari passu with the existing ordinary shares of the Company. Dealings are expected to commence in the new ordinary shares on 13 February 2004.

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Notes to Editors

ARC Risk Management Group Plc:

ARC Risk Management Group Plc is a British company, listed on the Alternative Investment Market (AIM) of the London Stock Exchange, providing security risk management services on a worldwide basis. ARC's range of products are targeted at both individuals and companies and offer banks, insurance companies, multi-national companies and government agencies a highly innovative and proven solution to the security related issues they and their customers are currently facing.

The trademarked red24™ service is targeted at individuals offering clients the option of telephony or web-based communication with security experts who can provide them with guidance and advice on worldwide security risks, and an insured response for those with the enhanced red24™ Alert service.

ARC has a team of intelligence analysts complimented by security professionals who provide, support and maintain the information 24 hours a day, 365 days a year. The service currently covers over 130 countries.

ARC provides a pro-active and crisis management response service to the insurance industry for the provision of 24 hour world-wide pre-incident and response services covering Product contamination and recall and Kidnap & Ransom. It complements this with specialist work covering a broad spectrum of special risks such as sabotage and terrorism, crisis management, security audits and other related consultancy services to a wide range of clients.

ARC provides formal training for security management personnel worldwide. The training courses (provided either "In-House" or via "Open Courses" in the UK) cover a broad range of spectrum such as bomb threats, business travel, IT, fraud, crisis management, kidnap and ransom, investigations, strategic security management and asset protections. It is now acknowledged as the foremost UK based international security management training operation.

<http://www.arcrisk.com>

<http://www.red24.info>